



GOEL FOOD PRODUCTS LIMITED

76/1/2, Golaghata Road, (VIP Road), Kolkata-700 048

CIN: L51909WB1996PLC076909

Phone: +91 89613 33312

E-mail: info@goelfood.com, bikabanquets@gmail.com

Website: bika.co.in

Date: 31.07.2024

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Code – 543538

Sub.: Intimation of receipt of In-principle Approval from Stock Exchange for Bonus Issue of 1,50,81,600 Equity Shares by Goel Food Products Limited (“the Company”)

Dear Sir/ Madam,

In terms of Regulation 28(1) of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 with regard to issue of Bonus Shares, we would like to inform you that the Company has received In-Principle Approval from BSE Limited vide their letters dated July 29, 2024 having reference no. LOD/Bonus/BN-IP/TT/648/2024-25 for issue and proposed allotment of 1,50,81,600 Equity shares of Rs.10/- each as bonus share in the ratio of 4 new Equity Share for every 1 existing Equity Share held in the Company.

As intimated on July 19, 2024, the record date to determine entitlement of eligibility of shareholders for Bonus Shares dated Wednesday, July 31, 2024.

Thanking you,

Yours faithfully,

For Goel Food Products Limited

DINESH Digitally signed by
DINESH GOYAL
GOYAL Date: 2024.07.31
18:14:19 +05'30'

Dinesh Goyal
Managing Director
DIN: 00881868

July 29, 2024

LOD/Bonus/BN-IP/TT/648/2024-25

The Company Secretary,
Goel Food Products Ltd
76/1/2, Golaghata Road, Kolkata, West Bengal, 700048

Dear Sir/Madam,

Re: Application of proposed Bonus Equity Shares under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We acknowledge receipt of your application regarding in-principle approval for issue and allotment of proposed Bonus equity shares to the shareholders in terms of Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015. In this regard, the Exchange is pleased to grant in-principle approval for issue and proposed allotment of not exceeding **1,50,81,600** Bonus equity shares of **Rs. 10/-** each in the ratio of 4 (four) new equity share for every 1 (one) existing equity shares held in the Company subject to the company fulfilling the following conditions:

- Submission of listing application form for the new securities to be allotted and documents as per Format available on the website of BSE Ltd. under following link - <http://www.bseindia.com/static/about/downloads.aspx>
- Payment of Additional listing fees on the enhanced capital, if applicable.
- Receipt of statutory and other approvals and compliance with guidelines issued by the statutory authorities including SEBI, RBI, MCA etc.
- Compliance with any change in the guidelines, regulations directions of the Exchange or any statutory authorities, documentary requirements from time to time.
- Compliance with all conditions of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as on date of listing.
- Compliance with the Companies Act, 2013 and other applicable laws.
- **Allotment of Equity Shares shall only be made in dematerialized form.**

In addition to above, the company should note that as per Schedule XIX – Para (2) of ICDR Regulations and as specified in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "the issuer or the issuing company, as the case may be, shall, make an application for listing, **within twenty days from the date of allotment**, to one or more recognized stock exchange(s)" along with the documents specified by stock exchange(s) from time to time. Any Non-compliance with the above requirement will attract, the fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

The Exchange reserves its right to withdraw its in-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false/or for any contravention of Rules, Bye-laws and Regulations of the Exchange.

This approval is valid up to the time specified in 295(1) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and any non-compliance with the said requirement will attract, the fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Kindly note that the Exchange will issue approval for listing subject to the compliances as stated above.

Yours faithfully,


Prasad Bhide
Senior Manager


Divya Asawa
Assistant Manager